This is Exhibit "A" referred to in the Affidavit of Christina Shiels sworn June 21, 2012

Commissioner for Taking Affidavits (or as may be)

Court File No. CV-12-9667-00-CL

ONTARIO SUPERIOR COURT OF JUSTICE COMMERCIAL LIST

IN THE MATTER OF THE COMPANIES CREDITORS' ARRANGEMENT ACT, R.S.c. 1985, C.c-36, AS AMENDED

AND IN THE MATTER OF PLAN OF COMPROMISE OR ARRANGEMENT OF SINO-FOREST CORPORATION

Applicant

APPLICATION UNDER THE COMPANIES CREDITORS' ARRANGEMENT ACT, R.S.C. 1985, c.C-36, AS AMENDED

Proof of Claim against Sino-Forest Corporation of Ernst & Young LLP

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